

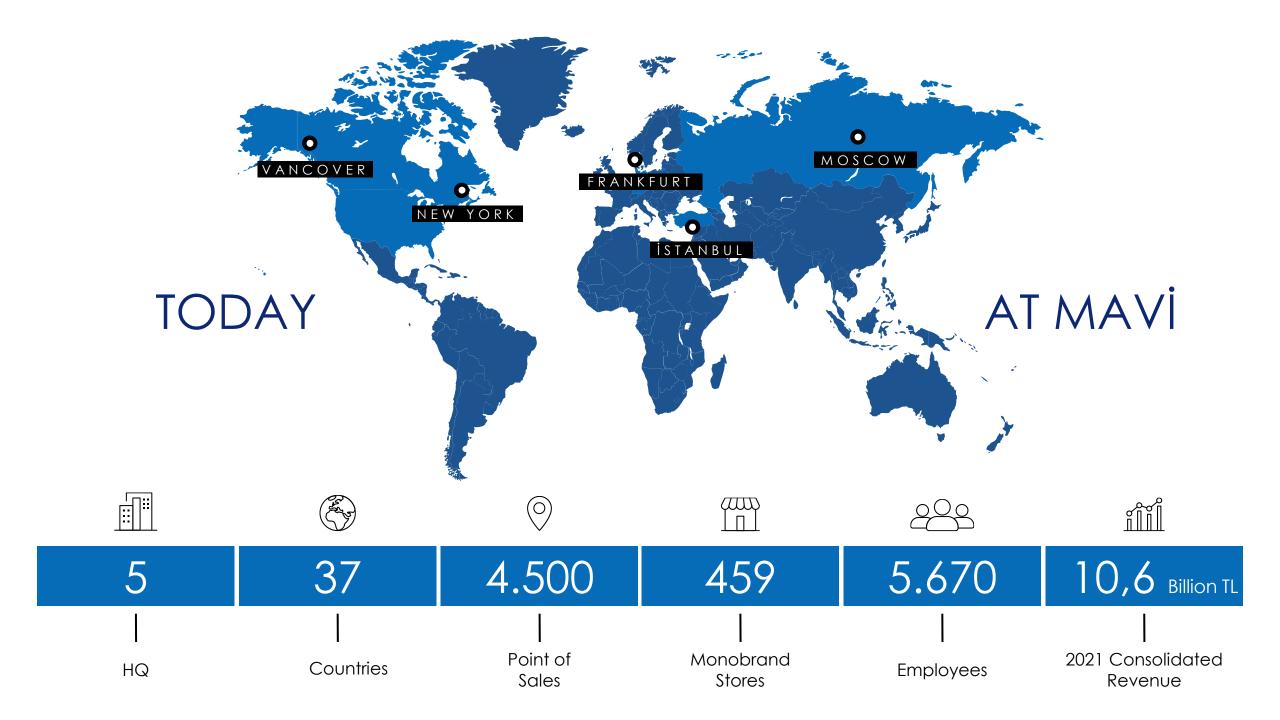
### **IESF Regional Meeting 2023**

- **01** Who am I?
- O2 Sustainable Workforce Requirements : Employee Engagement, Gen Z Perspective
- 103 How To Manage Gen-Z In Workplace? : Green HRM

WHAT HAPPENS
IN HR
STAYS
IN HR



NOTHING SURPRISES ME I WORK IN LILLIAN RESOURCES



### **Consolidated Global Figures**



#### **TURKEY**

Retail stores: 329 Average store size (m<sup>2</sup>): 510

Franchise stores: 67 Wholesale doors: ~500 Employees: 5.312



#### **EUROPE**

Retail stores: 1

Wholesale doors: ~800

Employees: 52



Distribution of Mavi Endorsement

83%

Turkey

17% International



#### US

Wholesale doors: ~1.150

Employees: 80



#### **CANADA**

Retail stores: 4

Wholesale doors: ~900

Employees: 81



#### RUSSIA

Retail stores: 17 Franchise stores: 17 Wholesale doors: 150 Employees: 145



#### **OTHER COUNTRIES**

Franchise stores: 20 Wholesale doors: 25

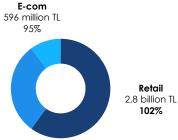


396
Mono-Brand
Stores Turkey

63
Mono-Brand
Stores
International







### Leading Brand in Jean



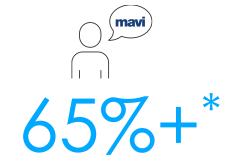
~12,5 million

Annual Jean Sales



18,5%\*

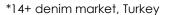
Leadership in jean with market share



The first brand that comes to mind when it comes to jean



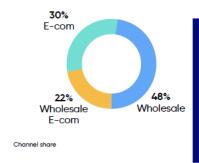






### **Global Markets**

#### **USA Operation**





Wholesale: Nordstrom, Bloomingdale's, Von Maur, Patrick James, Tom James, Scheels

partners: Stitchfix, Amazon, Zappos, Nordstrom America mavi. com, 34heritage.com

#### **Europe Operation**



Wholesale:
About You,
Amazon, Otto,
Zalando

Online wholesale partners:
Karstadt & Kaufhof,
Modepark Röther,
Breuninger,
Beutin, Sinn
Leffers, Maratex,
Retail Active,
Wöhrl, Kleider
Bauer, Baltz,
Hold, Peek &
Cloppenburg

#### **Canada Operation**





Wholesale: Nordstrom, Harry Rosen, Simons, Ernest, Mark's

Canada **mavi.com** and **34heritage.com** 

#### **Russia Operation**



Mono-brand retail stores: 17

Franchise retail stores: 17

58 wholesale multi-brand

Channel share



#### Global

96%

11%

2021 vs 2022 E-com revenue growth

Consolidated online revenues' share in total sales

### **Turkey**

88%

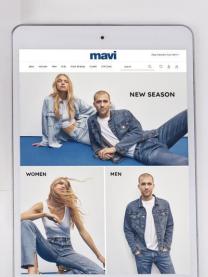
96%

E-com revenue growth

Online revenues' share in total sales

**Biggest Mavi Store** 





Continue to Grow in Global E-commerce

mavi.com

Turkey
website

**mavi.us**USA website

mavi.ca
Canada
website

mavi.de Germany website



Sustainable Workforce Requirements

Employee Engagement, Gen-Z Perspective



# **Sustainability**

- The topic of sustainability is <u>increasingly taking place</u> in the goals and action plans of many companies around the world.
- It aims to live today <u>without harming the future</u> and to maintain our existence in the world as humanity.

## Sustainable Workforce

### The Human-Centered Sustainability Equation

The topics that are important for sustainability in the workforce are examined and ways to be followed in order to create a more sustainable workforce are determined;

### **Main Topics**



Social Sustainability Strategy



Psychological Confidence/Safety







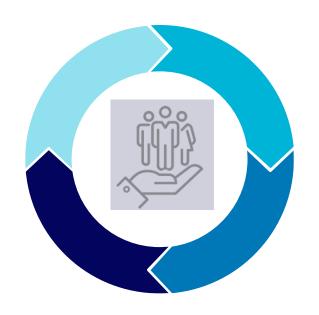
Talent/Skills Development

Which of the social sustainability strategy do you have?



# 1. Social Sustainability Strategy

Social sustainability strategies of organizations mostly consist of these topics.



- Diversity & Inclusion : Gender, Generations etc.
- Talent Development: Supportive trainings, programs etc.
- Well-Being: Mental & Physical Support, Work Life Balance
- **Social Responsibility:** Environment, People
- **Ethical Supply Chain:** Social Compliance

## Mavi's global sustainability strategy: ALL BLUE

#### **PEOPLE**

- People-oriented Mavi culture
- Inclusive business model and responsible value chain



#### **PLANET**

- Tackling climate crisis
- Ecosystem restoration

#### **COMMUNITY**

Mavi's impact-driven t ransformative power

#### **DENIM**

- Quality first
- Denim innovation and partnerships
- Responsible raw material sourcing

# 2022 Highlights



58%

Female employment ratio

Female manager

ratio

60% Female executive ratio

64%

Ratio of management positions filled with internal promotions

Local product

supply ratio



BETTER.PROTECT

CDP Climate Change Program score

SBTi√

GHG emission targets approved by the Science-Based Taraets initiative

68%

Wet process facilities audited for environmental compliance

108

Stores using renewable energy

10%1

Less water consumption

16%1 Less energy consumption

80%1

of products treated with laser and sustainable washing processes



BETTER.TRANSFORM

27%

share of the sustainable All Blue jeans in total denim sales

14%

Sustainable product's share in total revenues

43

Products with Life Cycle Assessment (LCA) studies

Best Sustainable Collection awards



BETTER.MOBILIZE

1 million

engagements with the "Birlikte Çok Güzel Oluyoruz" campaign

female university students supported through the Birlikte Çok Güzel Oluyoruz İyilik Hareketi" project

32

female university students benefit from the TEV and Koç University Mavi Scholarship Fund

56,500

Hatchlings reached the sea with the Indigo Turtles project

350+

Miav outdoor cat houses placed across Turkey in partnership with Encander

# 2. Well Being



Wellbees considers well-being with eight dimensions: emotional, intellectual, environmental, financial, professional, physical, social and spiritual.<sup>1</sup>

# 2. Well Being

Especially with the pandemic, well-being has started to take an important place on the agenda of organizations.

With the widespread use of working from home, the thinning of the line between work and home has made it critical to ensure work-life cooperation.

33%

According to Gallup research in 2022, only 33% of workers say their overall well-being is good.



## 2. Well Being

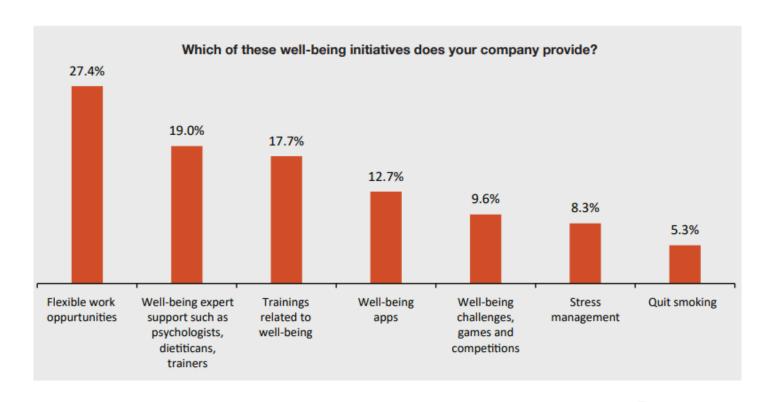
A significant number of Gen-Z and Millennials say they *prioritize happiness* over a larger paycheck.

Gen Z's place an important emphasis on work-life balance.

Benefits such as

- paid days off,
- mental health days
- activities that drive connection to community

will be vitally important to Gen-Z.











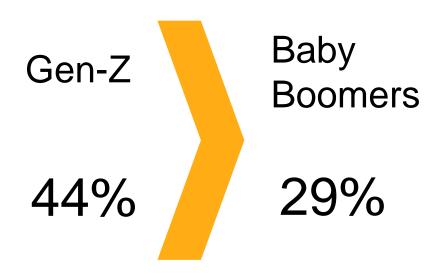
# 2. Well Being @ Mavi

- GoSocial
- Yoga
- Cycling
- Photographing
- Basketball
- Tennis
- Psychological Support
- Online / Face to face Sessions
- Mother Support Program

### 3. Talent Development

According to PwC's

Global Hopes and Fears Survey, **44%** of participants in Generation Z are concerned with developing enough technological and digital skills, whereas this percentage is **29%** for baby boomer participants.



The first reason for Gen-Z to change jobs is to acquire new skills and **67%** of respondents want to work in companies where they can *learn skills that will help them move their careers forward*.

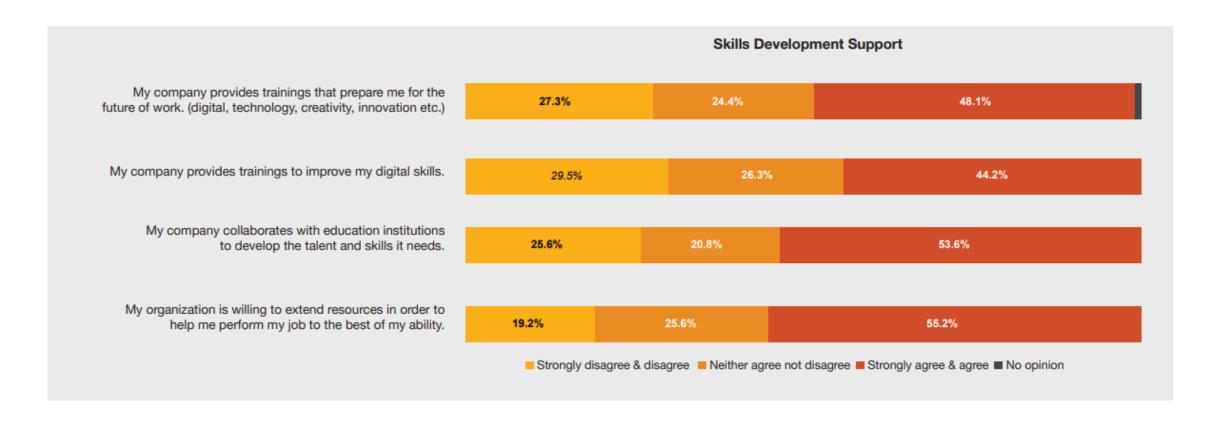


To support the development;

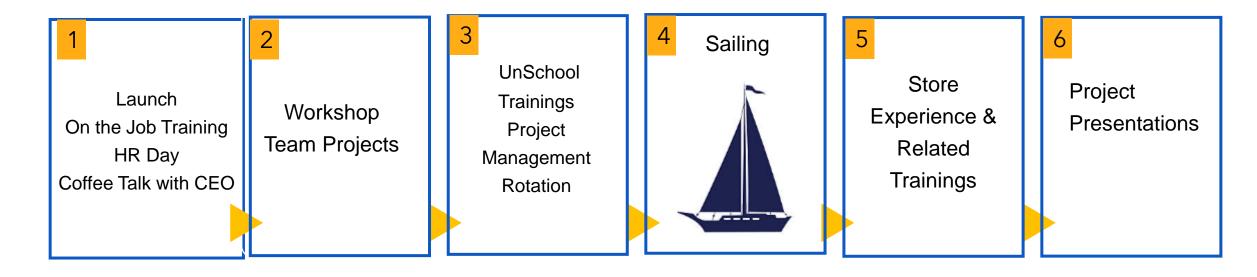
- projects, assignments
- <u>rotations</u>
- trainings (Udemy, EdX etc.)

### 3. Talent Development

Developing the skills and talent demanded by the evolving business world is critical for workforce sustainability.



3. Talent Development @ Mavi gonextgen **Project Store Experience and Trainings** Launch&HR Day **UnSchool Trainings** 7 months of training and development: Evaluation of individual and team performance at the end of the **Project Presentation** 



# 3. Talent Development @Mavi

## mavikampüs



Leadership Development Program

Senior Managers & Above

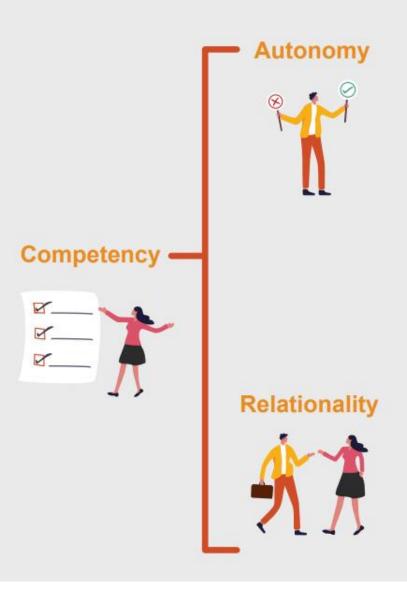


Talent Development Program

Supervisors & Managers



#### **Psychological Safety**



# 4. Psychological Trust

Amy Edmonson from HBS describes psychological safety as employees feeling safe in taking risks and believing they will not be punished for sharing their opinions, making suggestions, raising objections or asking questions.

Edmonson's surveys show that psychological safety increases learning, development and team performance.

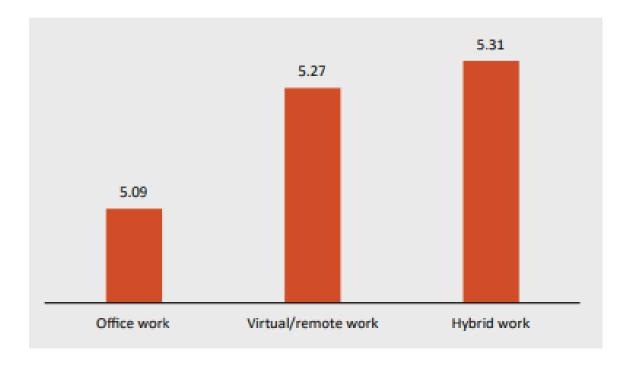


# 4. Psychological Trust

Another significant result is;

when looking at the working model breakdown, the psychological confidence score of the participants in the <u>office-to-work model</u> was <u>the lowest</u>, while the participants in the <u>hybrid working model</u> had ,<u>the highest</u> psychological confidence score.

• Gen Z seeks collaborative and truly flexible Workplaces. They expect the employer/employee dynamic to be a mutually beneficial relationship that centres on connection.





- <u>Willingness</u> to pursue the same goal
  - Sense of <u>inclusion</u>
  - Desire to <u>contribute</u>
- Continuity of development and learning
  - Awareness of the purpose of being in the organization



- Employee <u>happiness only</u>
- Employee <u>satisfaction only</u>
- Stay in the organization for <u>many years</u>
- Demonstrate <u>loyalty only</u> to your own team









Workforce Diversity

Differences in expectations

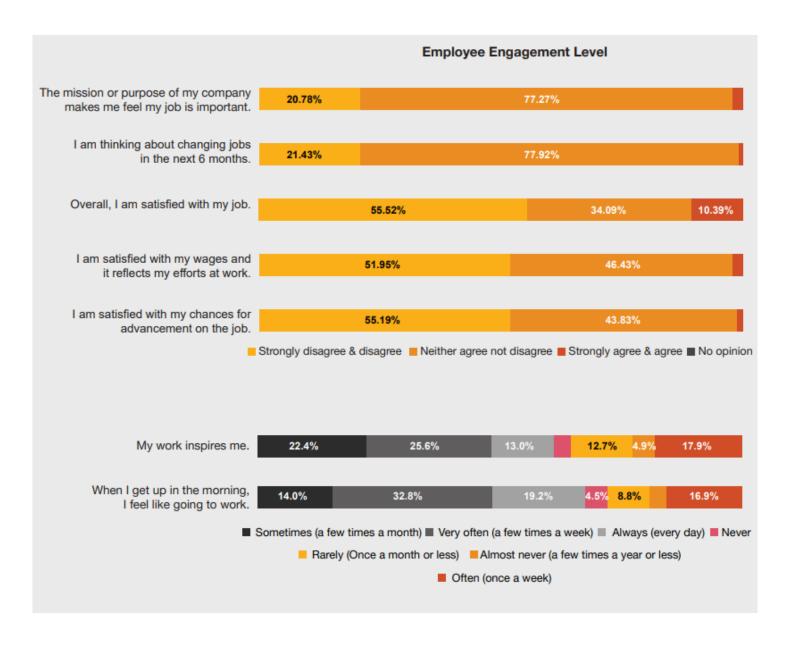
Measuring employee engagement

Rapid change of global needs/agenda

#### **Generational Diversity**



• High employee engagement is critical for the creation of a sustainable workforce. Employees who are motivated to achieve the company's development and strategies, serve the company for a long time, ensure that the company's investments in its employees are rewarded.



Although the expectations differ according to the diversity of the workforce; some issues remain their importance for every employee.

Reputation: Social media, brand perception, etc.

**95%** 

Gen-Z research the company before applying for a job.

**Well Being:** Work-life balance, working environment, working models, etc.

<u>88%</u>

Human Resources Professionals stated that they would prioritize employee well-being practices to improve the employee experience.

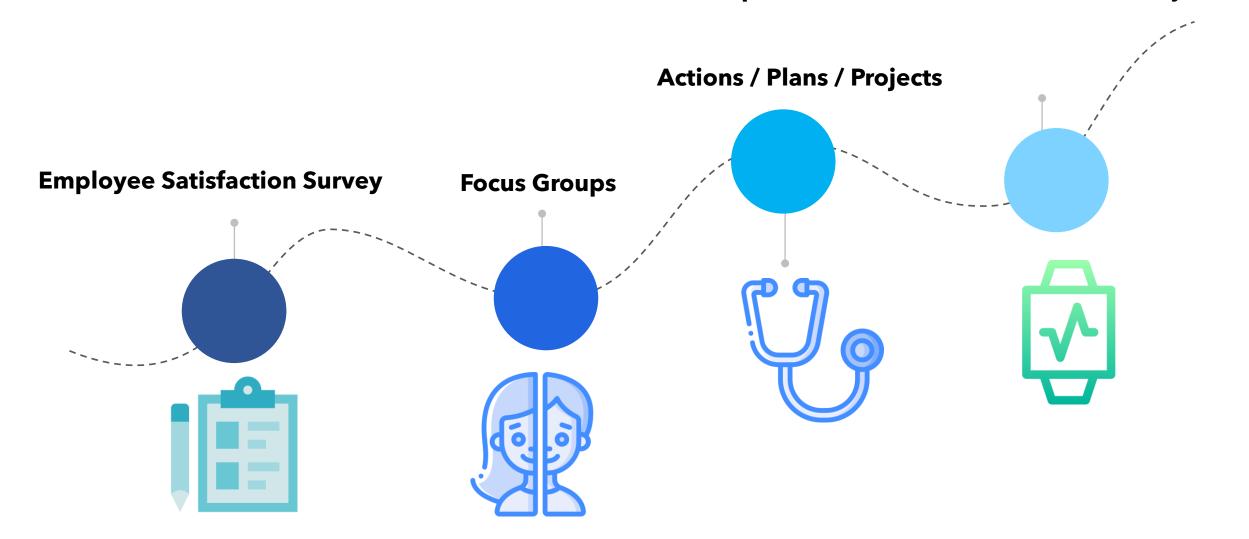
**3.** Personal & Professional Development: Continuous le arning environment, digital skill acquisition etc.

It shows that companies that offer comprehensive competency development programs and different career opportunities have <a href="#">3 times more</a> employee engagement than companies that have just started investing in this field.

4. <u>Transparency and Justice:</u> Open and honest leader communication, Reliable and fair evaluation, Accessibility, etc.

# 5. Employee Engagement @ Mavi

**Implementation / Announcement of Projects** 



# **Green HRM**

Green HRM practices include the creation of policies that promote the sustainable use of resources within a business through environmentally friendly HR practices and the preservation of knowledge capital.

### **GREEN HRM**

Environment-friendly Green HR initiatives results in greater efficiency, lower costs, better employee engagement and retention. It will in turn help organizations to reduce carbon footprints by electronic filing, carpool, job sharing, teleconferencing, and virtual interviews etc.



### **Green HRM**

What Do Gen Z Workers Want at Work?

### Sustainability messages can be a valuable recruiting tool.

https://www.youtube.com/watch?v=gHm8pMk9sF4

70%

Gen-Zers are more likely to work for a company with a strong green footprint

30%

Young talent have left a business due to its lack of a corporate sustainability agenda

### In Summary...6 Important Matters for People-focused Sustainability Equation



Employees should be encouraged to spend time for non-work activities to ensure social and spiritual well-being.



Training and development programs should be planned to prepare young talent for the future.



Companies should develop a holistic social sustainability strategy.



While creating the opportunity to work remotely, the efficiency of faceto-face working should not be forgotten.



Managers are critical to ensuring the well-being and psychological safety of women and young workers



Companies should invest their employees wellbeing to ensure they feel more engaged.

How critical is the talent development for your future targets?



Do you think that "Hybrid work" increase the productivity?





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Workforce Sustainability &

**HR Trends** 

**April 2023** 

